

## Periodic Performance

By 12/2009

	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	10 Years	Since Inception	Time Range: 01/1999 to 12/2009	Annualized Std. Dev. Since Inception	Inception Date	Currency
Ultra Conservative Portfolio	0.58	0.94	5.39	7.96	4.02	4.26	6.47	6.11	5.93	4.65	05/1998	USD
Conservative II Portfolio	1.48	1.87	10.43	13.70	1.58	3.73	6.21	6.03	6.04	6.96	05/1998	USD
Balanced Portfolio	1.94	2.42	13.09	16.91	0.44	3.51	6.06	6.02	6.14	8.60	05/1998	USD
Growth & Income Portfolio	2.40	2.82	15.74	19.82	-0.93	3.17	5.93	5.94	6.18	10.33	05/1998	USD
Growth Portfolio	3.38	3.81	21.19	25.62	-3.69	2.33	5.43	5.63	6.10	13.98	05/1998	USD
S&P 500 Index	1.93	6.04	22.59	26.46	-5.63	0.42	-0.95	9.81	0.87	19.20	01/1926	USD
MSCI EAFE ex Japan Index (gross div.)	1.63	3.59	28.08	41.33	-4.24	5.41	3.18	10.57	4.45	17.31	01/1970	USD
BofA Merrill Lynch Three-Month US Treasury Bill Index	0.01	0.04	0.11	0.21	2.40	3.02	2.99	6.21	3.16	1.06	01/1978	USD

### See Standardized Performance Data & Disclosures.

Selection of funds, indices and time periods presented chosen by client's advisor. Indices are not available for direct investment and performance does not reflect expenses of an actual portfolio. Past performance is not a guarantee of future results.